

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPES

Serial	Serial bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified
Var	Rate pegged to an index	Zone Academy Bonds (QZAB) carry little or no interest costs.

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 06-20-12	\$2,285,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2012-1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,385,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,915,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2012-1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,655,000	Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2012-1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$5,000,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2012-1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$145,000	Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$1,060,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2012-1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$140,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2012-1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,620,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2012-1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,705,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,435,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2012-1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$5,000,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2012-1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$655,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2012-1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$7,015,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,545,000	Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,285,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,455,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$2,645,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$465,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2012-1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$460,000	Buellton Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,350,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2012-1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$465,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2012-1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$365,000	Corning Union High School District (CSCRPA) Tehama CDIAC Number: 2012-1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$730,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2012-1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$280,000	Fall River Joint Unified School District (CSCRPA) Shasta CDIAC Number: 2012-1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$5,000,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2012-1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,555,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2012-1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$465,000	Red Bluff Joint Union High School District (CSCRPA) Tehama CDIAC Number: 2012-1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$695,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,515,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$95,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2012-1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,900,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2012-1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,705,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2012-1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>							
# 06-20-12	\$340,000	Trinity County Board of Education (CSCRPA) Trinity CDIAC Number: 2012-1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$270,000	Washington Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2012-1141 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,350,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2012-1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,285,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Number: 2012-1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$10,695,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$8,400,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 06-20-12	\$8,880,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2012-1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,210,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,205,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2012-1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$400,000	Planada Elementary School District (CSCRPA) Merced CDIAC Number: 2012-1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$18,000,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,615,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$390,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2012-1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,630,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$16,120,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,480,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$30,000,000	Fontana Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,725,000	Galt Joint Union High School District (CSCRPA) Sacramento CDIAC Number: 2012-1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$25,000,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$24,625,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1159 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$34,205,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-1160 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$35,000,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1161 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,825,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2012-1162 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$18,945,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1163 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$14,210,000	Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-1164 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$9,300,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2012-1165 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$10,000,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1166 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$6,580,000	Tulare County Board of Education (CSCRPA) Tulare CDIAC Number: 2012-1167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$11,085,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-1168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$10,000,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$2,000,000	El Tejon Unified School District (CSCRPA) Kern CDIAC Number: 2012-1170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,440,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2012-1171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$935,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2012-1172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$9,000,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-1173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,455,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2012-1174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,420,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$80,000,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$72,425,000	Capistrano Unified School District (CSCRPA) Orange CDIAC Number: 2012-1181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series H		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$13,430,000	Anaheim City School District (CSCRPA) Orange CDIAC Number: 2012-1182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series I		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$29,505,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,815,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$10,000,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2012-1185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$4,355,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Number: 2012-1186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$20,000,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$5,000,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2012-1188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series K		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,820,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2012-1189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,680,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2012-1190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,220,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Number: 2012-1191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$1,495,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,045,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2012-1193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$810,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2012-1194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$5,000,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2012-1195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$24,300,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2012-1196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$585,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$1,000,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2012-1198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,630,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2012-1199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,125,000	Bass Lake Joint Union School District (CSCRPA) Madera CDIAC Number: 2012-1200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,785,000	Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2012-1201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$495,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$1,335,000	Sierra Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-20-12	\$10,635,000	Cupertino Union School District (CSCRPA) Santa Clara CDIAC Number: 2012-1204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$9,290,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2012-1205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,000,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-1206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$2,775,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2012-1207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$30,655,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$4,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 06-20-12	\$4,375,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$3,610,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2012-1211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$35,000,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 06-27-12	\$17,000,000	Napa Valley Unified School District Napa CDIAC Number: 2012-1014 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 06-27-12	\$20,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1060 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Stradling Yocca (FA) PRAG (UW) JP Morgan Chase & Co		TIC: NIC:
# 07-02-12	\$100,000,000	San Jose Santa Clara CDIAC Number: 2012-1084 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) US Bank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-18-12	\$8,000,000	Oak Park Unified School District Ventura CDIAC Number: 2012-1228 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 07-18-12	\$10,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2012-1229 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 07-18-12	\$53,000,000	Tulare County Tulare CDIAC Number: 2012-1305 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
07-26-12	\$10,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0933 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-26-12	\$35,000,000	Poway Unified School District San Diego CDIAC Number: 2012-0934 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-26-12	\$16,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2012-0935 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
07-26-12	\$15,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-0936 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-26-12	\$5,000,000	Saratoga Union School District Santa Clara CDIAC Number: 2012-0937 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-26-12	\$10,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0938 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-26-12	\$5,000,000	Woodside Elementary School District San Mateo CDIAC Number: 2012-0939 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-12	\$20,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-1043 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-16-12	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2012-0980 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
08-16-12	\$7,500,000	Loomis Union School District Placer CDIAC Number: 2012-0981 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2012-0982 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$18,000,000	Roseville City School District Placer CDIAC Number: 2012-0983 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capital One Pub Fund LLC		TIC: NIC:
08-16-12	\$20,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2012-0985 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0986 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$13,000,000	Western Placer Unified School District Placer CDIAC Number: 2012-0987 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-11-12	\$30,000,000	Richmond Contra Costa CDIAC Number: 2012-1177 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Raymond James		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
05-31-12 07-02-2012	\$21,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-0525 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Jefferies & Company	06-28-13 Term	TIC: 0.229 NIC:
05-31-12 06-07-2012	\$10,995,000	Oxnard School District Ventura CDIAC Number: 2012-0644 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-30-12 Term	TIC: 0.488 NIC:
05-31-12 05-31-2012	\$25,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2012-0805 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Lozano Smith (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley	10-01-12 Term	TIC: 0.281 NIC: 0.283
06-04-12 07-02-2012	\$136,870,000	Ventura County Ventura CDIAC Number: 2012-0655 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) JP Morgan Securities	07-01-13 Term	TIC: 0.201 NIC:
06-05-12 07-02-2012	\$190,000,000	San Bernardino County San Bernardino CDIAC Number: 2012-0616 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) San Bernardino Co (UW) Loop Capital Mkts	06-28-13 Term	TIC: 0.258 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-06-12 07-03-2012	\$6,800,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-0731 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	06-28-13 Term	TIC: 0.500 NIC:
06-06-12 07-02-2012	\$200,000,000	Kern County Kern CDIAC Number: 2012-0806 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) JP Morgan Securities	06-28-13 Term	TIC: 0.223 NIC:
06-06-12 07-03-2012	\$3,000,000	Ravenswood City School District San Mateo CDIAC Number: 2012-0867 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Southwest Securities	02-04-13 Term	TIC: NIC: 0.350
06-06-12 07-02-2012	\$1,465,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Number: 2012-0897 Tax and revenue anticipation note Cash flow, interim financing Series A-1	M:MIG1	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Citigroup Global Markets	06-28-13 Term	TIC: 0.954 NIC: 0.966
06-06-12 07-02-2012	\$5,000,000	Redding (CSCDA) Shasta CDIAC Number: 2012-0898 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Citigroup Global Markets	06-28-13 Term	TIC: 0.618 NIC: 0.628
06-07-12 07-02-2012	\$1,100,000,000	Los Angeles County Los Angeles CDIAC Number: 2012-0720 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Wells Fargo Bank	06-28-13 Term	TIC: 0.241 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-07-12 07-03-2012	\$40,000,000	Santa Barbara County Santa Barbara CDIAC Number: 2012-0868 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) De La Rosa & Co	06-28-13 Term	TIC: 0.378 NIC: 0.372
06-12-12 07-02-2012	\$190,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0493 Tax and revenue anticipation note Cash flow, interim financing Series A -1	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Goldman Sachs	02-28-13 Term	TIC: 0.153 NIC: 0.154
06-12-12 07-03-2012	\$250,000,000	Riverside County Riverside CDIAC Number: 2012-0654 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	06-28-13 Comb	TIC: 0.266 NIC:
06-12-12 07-03-2012	\$12,500,000	Sequoia Union High School District San Mateo CDIAC Number: 2012-0967 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) San Mateo Co (UW) Stifel Nicolaus & Co Inc	07-02-13 Term	TIC: NIC: 0.210
06-12-12 07-02-2012	\$50,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-1085 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	02-28-13 Term	TIC: 0.164 NIC: 0.165
06-12-12 07-02-2012	\$360,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-1086 Tax and revenue anticipation note Cash flow, interim financing Series A-3	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) JP Morgan Securities	02-28-13 Term	TIC: 0.168 NIC: 0.170

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-13-12 07-10-2012	\$83,125,000	Oakland Alameda CDIAC Number: 2012-0869 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Goldman Sachs	06-28-13 Term	TIC: 0.210 NIC: 0.211
06-14-12 07-03-2012	\$5,500,000	Los Altos School District Santa Clara CDIAC Number: 2012-0728 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	06-28-13 Term	TIC: 0.241 NIC:
06-14-12 07-03-2012	\$10,500,000	Fremont Union High School District Santa Clara CDIAC Number: 2012-0729 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	06-28-13 Term	TIC: 0.241 NIC:
06-14-12 06-14-2012	\$5,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2012-0730 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Jefferies & Company	06-28-13 Term	TIC: 0.277 NIC:
06-20-12 07-05-2012	\$32,500,000	Torrance Los Angeles CDIAC Number: 2012-0860 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	07-04-13 Term	TIC: 0.251 NIC: 0.253
06-21-12 06-21-2012	\$1,500,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2012-0830 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-30-13 Term	TIC: 0.567 NIC: 0.576

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-21-12 06-21-2012	\$18,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2012-0831 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-8	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		06-30-13 Term	TIC: 1.036 NIC: 1.048
06-21-12 06-21-2012	\$7,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-0832 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-8	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		06-30-13 Term	TIC: 1.036 NIC: 1.048
06-21-12 06-21-2012	\$3,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2012-0833 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-9	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		02-28-13 Term	TIC: 0.656 NIC: 0.662
06-21-12 06-21-2012	\$8,500,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2012-0834 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A--6	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		05-31-13 Term	TIC: 0.433 NIC: 0.439
06-21-12 06-21-2012	\$4,000,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2012-0835 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		02-28-13 Term	TIC: 0.734 NIC: 0.741
06-21-12 06-21-2012	\$3,000,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0837 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-1	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		01-31-13 Term	TIC: 0.974 NIC: 0.980

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-21-12 06-21-2012	\$10,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-0838 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	02-28-13 Term	TIC: 0.534 NIC: 0.540
06-21-12 06-21-2012	\$10,500,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2012-0839 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	02-28-13 Term	TIC: 0.534 NIC: 0.540
06-21-12 06-21-2012	\$3,500,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-0840 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	01-31-13 Term	TIC: 0.603 NIC: 0.608
06-21-12 06-21-2012	\$150,000	Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2012-0841 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	06-30-13 Term	TIC: 0.567 NIC: 0.576
06-21-12 06-21-2012	\$4,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2012-0843 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	01-31-13 Term	TIC: 0.603 NIC: 0.608
06-21-12 06-21-2012	\$7,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2012-0844 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) (TR) (UW)	Hawkins Delafield The Bank of NY Mellon RBC Capital Markets	02-28-13 Term	TIC: 0.534 NIC: 0.540

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-21-12 06-21-2012	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2012-0845 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		04-30-13 Term	TIC: 0.575 NIC: 0.583
06-21-12 06-21-2012	\$12,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0846 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		04-30-13 Term	TIC: 0.575 NIC: 0.583
06-21-12 06-21-2012	\$2,000,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2012-0847 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		06-30-13 Term	TIC: 0.567 NIC: 0.576
06-21-12 06-21-2012	\$1,800,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2012-0848 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets		02-28-13 Term	TIC: 0.534 NIC: 0.540
06-28-12 07-02-2012	\$18,000,000	Santa Barbara County Schools Financing Authority Santa Barbara CDIAC Number: 2012-0669 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank		06-28-13 Term	TIC: 0.457 NIC: 0.464
06-28-12 07-02-2012	\$3,000,000	Goleta Union School District Santa Barbara CDIAC Number: 2012-0670 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Santa Barbara Schools FA		06-28-13 Term	TIC: 0.457 NIC: 0.464

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-28-12 07-02-2012	\$1,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2012-0671 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Santa Barbara Schools FA	06-28-13 Term	TIC: 0.457 NIC: 0.464
06-28-12 07-02-2012	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0675 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Santa Barbara Schools FA	06-28-13 Term	TIC: 0.457 NIC: 0.464
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-19-12	\$3,705,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2012-1284 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz		TIC: NIC:
# 06-26-12	\$18,376,099	Marysville Joint Unified School District Yuba CDIAC Number: 2012-1272 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Morgan Stanley		TIC: NIC:
# 07-06-12	\$10,835,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1103 Conduit revenue bond K-12 school facility St Andrew's Parish Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		TIC: NIC:
# 07-10-12	\$1,529,860	Cabrillo Community College District Multiple CDIAC Number: 2012-1101 Certificates of participation/leases College, university facility		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Capital Access LLC		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
PROPOSED		EDUCATION					
07-17-12	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0991 Conduit revenue bond K-12 school facility Children's Day School Series A & B		Neg	(BC) Stradling Yocca (UW) US Bank NA		TIC: NIC:
07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
07-18-12	\$8,500,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
07-18-12	\$1,500,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA		TIC: NIC:
# 07-23-12	\$9,220,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1042 Conduit revenue bond College, university facility Claremont University Consortium Refunding		Neg	(BC) Welch & Associates (FA) The PFM Group (UW) Prager & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-25-12	\$31,140,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-25-12	\$7,625,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-25-12	\$3,520,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$6,365,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$3,390,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-25-12	\$7,940,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$12,515,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$2,485,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$2,635,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA		TIC: NIC:
# 07-25-12	\$800,000,000	The Regents of the University of California State of California CDIAC Number: 2012-1270 Public enterprise revenue bond College, university facility Series G Refunding		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-25-12	\$101,000,000	The Regents of the University of California State of California CDIAC Number: 2012-1271 Public enterprise revenue bond College, university facility Series H Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:
# 07-26-12	\$9,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2012-1274 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Wells Fargo Bank		TIC: NIC:
# 07-31-12	\$12,000,000	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (UW) Stone & Youngberg		TIC: NIC:
# 07-31-12	\$7,000,000	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 school facility IA 1 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (UW) Stone & Youngberg		TIC: NIC:
# 08-01-12	\$8,200,000	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-01-12	\$7,000,000	EDUCATION California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1230 Conduit revenue bond College, university facility Holy Names University Refunding		Neg	(BC) Hawkins Delafield (FA) The PFM Group (UW) Fremont Bank		TIC: NIC:
# 08-01-12	\$8,000,000	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		TIC: NIC:
# 08-02-12	\$50,000,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2012-1303 Revenue bond (Pool) K-12 school facility Sr Series A & Sub Series B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 08-06-12	\$4,650,000	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond Other, multiple educational uses Refunding		Neg	(BC) Nossaman LLP (FA) C M de Crinis (UW) Southwest Securities		TIC: NIC:
# 08-16-12	\$25,000,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 school facility Series F Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-23-12	\$1,146,212	Fortuna Union Elementary School District Humboldt CDIAC Number: 2012-1301 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) OConnor & Company		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
05-21-12 06-05-2012	\$22,000,000	Delano Union Elementary School District Kern CDIAC Number: 2012-0926 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Banc of Am Pub Cap Corp	06-05-29 Serial	TIC: 4.310 NIC:
05-30-12 07-03-2012	\$9,630,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0674 Conduit revenue bond College, university facility Univ of San Diego Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	10-01-32 Serial	TIC: NIC: 4.376
05-31-12 06-14-2012	\$16,410,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: NIC: 4.385
06-01-12 06-21-2012	\$11,150,000	Apple Valley Unified School District San Bernardino CDIAC Number: 2012-0563 Certificates of participation/leases K-12 school facility Solar Generation	NR	Neg	(BC) Stradling Yocca (UW) Capital One Pub Fund LLC	10-01-24 Serial	TIC: 2.941 NIC: 2.950

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-01-12 06-22-2012	\$11,962,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0725 Certificates of participation/leases College, university facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Banc of Am Pub Cap Corp (TR) The Bank of NY Mellon	11-01-24 Term	TIC: 2.295 NIC:
06-07-12	\$9,920,000	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-38 Comb	TIC: NIC: 4.559
06-11-12	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0606 Conduit revenue bond K-12 school facility Lycee Intl de Los Angeles	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12-01-43 Serial	TIC: NIC: Variable
06-13-12 06-27-2012	\$27,037,816	Los Alamitos Unified School District Orange CDIAC Number: 2012-0663 Certificates of participation/leases K-12 school facility	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Kronick Moskovitz (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	08-01-42 Comb	TIC: 6.023 NIC:
06-14-12 06-20-2012	\$3,260,000	Empire Union School District Stanislaus CDIAC Number: 2012-0762 Certificates of participation/leases K-12 school facility Refunding	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone Youngberg/Stifel	12-01-17 Serial	TIC: 2.299 NIC:
06-20-12 06-20-2012	\$9,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0677 Conduit revenue bond K-12 school facility Vistamar School	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	07-01-42 Term	TIC: NIC: 4.250

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 07-17-12	\$1,810,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1064 Conduit revenue bond Multifamily housing EBALDC LLC/Madison Park		Neg	(BC) Quint & Thimmig (UW) First Republic Bank		TIC: NIC:
# 07-17-12	\$8,436,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1065 Conduit revenue bond Multifamily housing EBALDC LLC/Frank Mar et al		Neg	(BC) Quint & Thimmig (UW) First Republic Bank		TIC: NIC:
# 07-19-12	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1231 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-2		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
# 07-19-12	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1232 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-1		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
07-25-12	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0899 Conduit revenue bond Multifamily housing Mercy Auburn Sr Hsg		Neg	(BC) Jones Hall		TIC: NIC:
07-25-12	\$6,440,463	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0900 Conduit revenue bond Multifamily housing Viscaya Gardens		Neg	(BC) Jones Hall		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 07-27-12	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1102 Conduit revenue bond Multifamily housing Paradise Arms Apts Series U		Neg	(BC) Orrick Herrington (UW) US Bank NA		TIC: NIC:
# 08-01-12	\$12,406,000	Contra Costa County Contra Costa CDIAC Number: 2012-1076 Conduit revenue bond Multifamily housing Lafayette Senior Apts Series A		Neg	(BC) Quint & Thimmig (UW) Banc of Am Pub Cap Corp		TIC: NIC:
# 08-01-12	\$26,770,662	California Municipal Finance Authority Multiple CDIAC Number: 2012-1293 Conduit revenue bond Multifamily housing Westlake Christian Terrace E Apts		Neg	(BC) Jones Hall (FA) Community Economics (UW) Citibank		TIC: NIC:
# 08-02-12	\$1,950,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1310 Conduit revenue bond Multifamily housing Walnut Village Apts D		Neg	(BC) Quint & Thimmig (UW) Mendocino Co Svgs Bk		TIC: NIC:
# 08-02-12	\$1,087,500	California Municipal Finance Authority Multiple CDIAC Number: 2012-1314 Conduit revenue bond Multifamily housing Sunshine Manor Apts C		Neg	(BC) Quint & Thimmig (UW) Mendocino Co Svgs Bk		TIC: NIC:
# 08-02-12	\$2,265,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1318 Conduit revenue bond Multifamily housing Creekside Village Apartments B		Neg	(BC) Quint & Thimmig (UW) Mendocino Co Svgs Bk		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 08-07-12	\$25,370,000	San Francisco City & County San Francisco CDIAC Number: 2012-1227 Conduit revenue bond Multifamily housing 121 Golden Gate Ave Sr Community		Neg	(BC) Lofton & Jennings (FA) Ross Financial (UW) Citibank		TIC: NIC:
# 08-14-12	\$13,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1283 Conduit revenue bond Multifamily housing Taylor Yard Apts Series D-1 & D-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) JP Morgan Chase Bk		TIC: NIC:
# 08-15-12	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1056 Conduit revenue bond Multifamily housing Fred Young Farmworkers Apts Phase I		Neg	(BC) Jones Hall		TIC: NIC:
# 08-21-12	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1282 Conduit revenue bond Multifamily housing Oakridge Family Homes		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:
# 08-24-12	\$52,390,000	San Jose Santa Clara CDIAC Number: 2012-1057 Conduit revenue bond Multifamily housing La Moraga Apts		Neg	(BC) Jones Hall (FA) Ross Financial		TIC: NIC:
# 09-12-12	\$15,500,000	Los Angeles Los Angeles CDIAC Number: 2012-1281 Conduit revenue bond Multifamily housing Fickett Tower Apts Series G		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>			<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>		<u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
06-01-12 06-28-2012	\$42,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-0357 Conduit revenue bond Multifamily housing 1180 Fourth St. Series A	NR	Neg	(BC) Lofton & Jennings (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Bank of America NA		06-01-47 Comb	TIC: NIC: Variable
06-01-12 06-25-2012	\$5,389,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0715 Other note Multifamily housing Palmdalia Family Apts Series O	NR	Neg	(BC) Orrick Herrington (PU) Citibank		07-01-44 Term	TIC: NIC: Variable
06-01-12 06-26-2012	\$9,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0733 Conduit revenue bond Multifamily housing Colonial House Series K	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank		04-01-50 Term	TIC: NIC: Variable
06-01-12 06-29-2012	\$30,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0952 Conduit revenue bond College, university housing Colony Student Hsg	NR	Neg	(BC) Meyers Nave (PU) California Bank & Trust (TR) US Bank NA		06-29-42 Term	TIC: 3.905 NIC: 3.847
06-06-12 06-06-2012	\$2,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0763 Conduit revenue bond Multifamily housing Yucca Trails Apts Series A-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA		12-01-30 Serial	TIC: NIC: Variable
06-28-12 06-28-0012	\$20,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0348 Conduit revenue bond Multifamily housing Encanto Apt Homes Series B1	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey		06-01-52 Term	TIC: NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
06-28-12	\$1,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0850 Conduit revenue bond Multifamily housing Encanto Apt Homes Series B-2 Federally Taxable	S:AA+/A-1+	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	06-01-52 Term	TIC: NIC: Variable
06-28-2012			LOC				
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
07-18-12	\$12,120,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-0750 Conduit revenue bond Pollution control Metropolitan Recycling, LLC Series A Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
# 07-31-12	\$7,610,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1176 Conduit revenue bond Pollution control California Waste Recovery Systems, LLC		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:
# 09-11-12	\$15,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1099 Conduit revenue bond Pollution control Best Way Disposal, Inc. Series A Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-15-12	\$7,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0452 Conduit revenue bond Health care facilities The Help Group		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-30-12	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0995 Conduit revenue bond Hospital Children Hospital Los Angeles Series A Refunding		Neg	(BC) Orrick Herrington (FA) H2C - Hammond (UW) Citigroup Global Markets		TIC: NIC:
07-30-12	\$52,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0996 Conduit revenue bond Hospital Children's Hospital Los Angeles Series B Refunding		Neg	(BC) Orrick Herrington (FA) H2C - Hammond (UW) Citigroup Global Markets		TIC: NIC:
08-15-12	\$9,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
04-11-12 04-25-2012	\$163,735,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0555 Conduit revenue bond Other, multiple health care purposes Memorial Health Services Series A Refunding	S:AA- F:AA-	Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (TR) US Bank NA (UW) Morgan Stanley	10-01-33 Comb	TIC: 3.256 NIC: 3.553
06-01-12 06-22-2012	\$37,025,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0735 Conduit revenue bond Health care facilities Los Angeles Orthopaedic Hosp & Foundation Refunding	NR	Neg	(BC) Chapman & Cutler (FA) Sierra Mgmt Group (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	06-01-26 Term	TIC: NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-05-12 06-28-2012	\$18,590,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0566 Conduit revenue bond Medical Research/Institute SRI International Refunding	M:A3	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Prager & Co	09-01-28 Comb	TIC: NIC: 3.859
06-15-12	\$3,777,199	California Municipal Finance Authority Multiple CDIAC Number: 2012-0940 Conduit revenue bond Health care facilities Keiro Services Refunding	NR	Neg	(BC) Chapman & Cutler (FA) G L Hicks Financial (PU) Wells Fargo Equipment Fin	06-15-18 Serial	TIC: 2.410 NIC: 2.410
06-27-12 07-11-2012	\$87,510,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0639 Public lease revenue bond Hospital Series A Refunding	S:AA- M:A2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	06-01-29 Serial	TIC: 3.259 NIC: 3.410
06-27-12 07-11-2012	\$3,020,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0640 Public lease revenue bond Hospital Series B Federally Taxable Refunding	S:AA- M:A2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	06-01-19 Serial	TIC: 3.259 NIC: 3.410
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-27-12	\$60,700	Kings County Kings CDIAC Number: 2012-1050 Certificates of participation/leases Equipment (2) Color/B&W Copiers		Neg	(UW) Kansas State Bank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-27-12	\$9,197	Kings County Kings CDIAC Number: 2012-1053 Certificates of participation/leases Equipment (1) Lanier MP C3002 Color/B&W Copier		Neg	(UW) Kansas State Bank		TIC: NIC:
# 06-27-12	\$63,795,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2012-1238 Public enterprise revenue bond Public transit Series A & B Refunding		Neg	(BC) Hawkins Delafield (UW) JP Morgan Securities		TIC: NIC:
# 07-11-12	\$93,870,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1093 Sales tax revenue bond Public transit Prop C Sr Series A & B Refunding		Comp	(BC) Kutak Rock (FA) The PFM Group		TIC: NIC:
07-15-12	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0998 Conduit revenue bond Theatre/Arts/Museums San Diego Natural History Museum Refunding		Neg	(BC) Quint & Thimmig (UW) First Republic Bank		TIC: NIC:
07-17-12	\$37,000,000	Riverside Riverside CDIAC Number: 2012-0030 Public lease revenue bond Convention center		Neg	(BC) Stradling Yocca (UW) Compass Bank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-17-12	\$8,345,000	Livermore Alameda CDIAC Number: 2012-0858 Certificates of participation/leases Public building Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 07-17-12	\$3,465,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1051 Revenue bond (Pool) Multiple capital improvements, public works Villages at Wasson Canyon, Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 07-17-12	\$3,465,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 07-17-12	\$3,210,000	Merced Merced CDIAC Number: 2012-1233 Special assessment bond Multiple capital improvements, public works Fahrens Park Reassessment Dist No 2012 Refunding		Neg	(BC) Fulbright & Jaworski (UW) Brandis Tallman LLC		TIC: NIC:
# 07-18-12	\$30,000,000	Inglewood Public Financing Authority Los Angeles CDIAC Number: 2012-1079 Public lease revenue bond Public building Civic Center Complex Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Cabrera Capital Mkts		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
07-19-12	\$10,600,000	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
07-19-12	\$4,285,000	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple capital improvements, public works Harveston II Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
07-19-12	\$27,300,000	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 07-19-12	\$5,840,000	Irvine Orange CDIAC Number: 2012-1279 Special assessment bond Multiple capital improvements, public works AD No 07-22 Grp 3 Refunding		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 07-24-12	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1015 Public enterprise revenue bond Water supply, storage, distribution Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Advisors		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-25-12	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1016 Public enterprise revenue bond Water supply, storage, distribution Series C		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
# 07-25-12	\$48,270,000	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding		Neg	(BC) Kronick Moskovitz (UW) Stone & Youngberg		TIC: NIC:
# 07-25-12	\$134,000,000	Irvine Orange CDIAC Number: 2012-1278 Special assessment bond Multiple capital improvements, public works ReAD No 12-1 Refunding		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
07-26-12	\$6,900,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding		Neg	(BC) Nossaman LLP (FA) William F Euphrat (UW) Stone & Youngberg		TIC: NIC:
# 07-31-12	\$25,435,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1003 Revenue bond (Pool) Multiple capital improvements, public works Senior Lien Bonds Series A Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-31-12	\$6,360,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1004 Revenue bond (Pool) Multiple capital improvements, public works Sub Lien Bonds Series B Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-31-12	\$9,500,000	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-31-12	\$8,745,000	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-31-12	\$13,545,000	Oxnard Ventura CDIAC Number: 2012-1007 Special assessment bond Multiple capital improvements, public works AD No 2001-1 Rice Ave/Hwy 101 Interchange Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-31-12	\$10,415,000	Merced Irrigation District Merced CDIAC Number: 2012-1096 Public enterprise revenue bond Power generation/transmission Electric System Refunding		Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Rabobank NA		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
# 07-31-12	\$43,000,000	Corona Utility Authority Riverside CDIAC Number: 2012-1218 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-31-12	\$3,590,000	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
08-01-12	\$356,175	Mission Springs Water District Riverside CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press		Neg	(UW) Kansas State Bank		TIC: NIC:
# 08-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1094 Special assessment bond Power generation/transmission Energy Independence Program Series H-10 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:
# 08-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1095 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-02-12	\$68,600,000	Orange County Sanitation District Orange CDIAC Number: 2012-1097 Certificates of participation/leases Wastewater collection, treatment Series B Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
# 08-02-12	\$21,670,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1236 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 12-1 Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
# 08-02-12	\$21,670,000	Bakersfield Kern CDIAC Number: 2012-1237 Special assessment bond Multiple capital improvements, public works ReAD No 12-1 Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
08-08-12	\$25,000,000	East Bay Regional Park District Multiple CDIAC Number: 2012-0901 General obligation note Multiple capital improvements, public works		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 08-08-12	\$9,800,000	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple capital improvements, public works Crystal Cove Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 08-08-12	\$45,000,000	Riverside Public Financing Authority Riverside CDIAC Number: 2012-1179 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (UW) JP Morgan Chase Bk		TIC: NIC:
08-09-12	\$32,000,000	Roseville Placer CDIAC Number: 2012-0803 Limited tax obligation bond Multiple capital improvements, public works Multiple CFDs Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stone & Youngberg		TIC: NIC:
08-16-12	\$4,100,000	Mill Valley Marin CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 08-16-12	\$33,040,000	South Gate Utility Authority Los Angeles CDIAC Number: 2012-1234 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) E J De La Rosa		TIC: NIC:
# 08-16-12	\$100,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2012-1316 Public enterprise revenue bond Power generation/transmission Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
# 08-21-12	\$25,000,000	Barstow (CSCDA) San Bernardino CDIAC Number: 2012-1215 Certificates of participation/leases Street construction and improvements Total Road Imp Series C		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 08-21-12	\$9,000,000	Lynwood (CSCDA) Los Angeles CDIAC Number: 2012-1216 Certificates of participation/leases Street construction and improvements Total Road Imp Series C		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 08-22-12	\$6,500,000	Daly City San Mateo CDIAC Number: 2012-1213 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Jones Hall		TIC: NIC:
# 08-23-12	\$275,000,000	Irvine Ranch Water District Joint Powers Agency Orange CDIAC Number: 2012-1100 Revenue bond (Pool) Multiple capital improvements, public works Issue 1 Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:
# 08-27-12	\$200,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2012-1063 Public lease revenue bond Multiple capital improvements, public works Series O Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
01-18-12 01-18-2012	\$15,970,000	Rancho Cucamonga Public Financing Authority San Bernardino CDIAC Number: 2012-0001 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 4.810 NIC:
01-18-12 01-18-2012	\$658,000	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple capital improvements, public works South Etiwanda Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-25 Serial	TIC: 4.481 NIC:
01-18-12 01-18-2012	\$5,407,000	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple capital improvements, public works RC Corp Pk Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-25 Serial	TIC: 4.960 NIC:
01-18-12 01-18-2012	\$9,093,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 & No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-31 Serial	TIC: 4.966 NIC:
01-18-12 01-18-2012	\$812,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-31 Serial	TIC: 4.970 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-28-12 03-30-2012	\$3,175,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0390 Revenue anticipation note Wastewater collection, treatment	NR	Comp	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	04-01-15 Term	TIC: 4.918 NIC: 4.874
04-12-12 04-19-2012	\$29,200,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2012-0305 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Union Bank NA (UW) Citigroup Global Markets	11-01-27 Serial	TIC: 3.530 NIC: 2.611
04-17-12 04-26-2012	\$157,055,000	Los Angeles Los Angeles CDIAC Number: 2012-0559 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Barclays Capital Inc	06-01-24 Serial	TIC: 1.887 NIC: 2.099
04-18-12 05-10-2012	\$92,635,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0533 Public lease revenue bond Equipment Series A	S:A+ M:A3 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Siebert Brandford	03-01-22 Serial	TIC: 2.616 NIC: 2.834
04-18-12 05-10-2012	\$33,975,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0534 Public lease revenue bond Multiple capital improvements, public works Series B	S:A+ M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Loop Capital Mkts	03-01-42 Comb	TIC: 4.374 NIC: 4.492

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-18-12 05-10-2012	\$109,730,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0535 Public lease revenue bond Multiple capital improvements, public works Series C Refunding	S:A+ M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Loop Capital Mkts	03-01-32 Serial	TIC: 3.652 NIC: 3.401
04-19-12 04-26-2012	\$15,215,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2012-0302 Certificates of participation/leases Water supply, storage, distribution Series A	S:A-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	01-01-42 Comb	TIC: 4.733 NIC: 4.739
04-25-12 05-03-2012	\$17,975,000	South San Joaquin Irrigation District San Joaquin CDIAC Number: 2012-0322 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (TR) Union Bank NA (UW) Cantella & Co	10-01-19 Serial	TIC: 1.635 NIC: 1.742
04-26-12 05-16-2012	\$15,195,000	San Juan Water District Placer CDIAC Number: 2012-0306 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	02-01-33 Comb	TIC: 3.685 NIC: 3.994
04-26-12 05-16-2012	\$705,000	San Juan Water District Placer CDIAC Number: 2012-1313 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	02-01-14 Serial	TIC: 1.162 NIC: 1.160

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-02-12 05-30-2012	\$253,880,000	Los Angeles Los Angeles CDIAC Number: 2012-0630 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities	06-01-32 Serial	TIC: 3.336 NIC: 3.691
05-15-12 06-20-2012	\$85,000,000	Marin Municipal Water District Financing Authority Marin CDIAC Number: 2012-0454 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA F:AA+	Neg	(BC) Quint & Thimmig (FA) Sperry Capital (TR) US Bank NA	07-01-52 Comb	TIC: 3.854 NIC:
05-16-12 06-06-2012	\$42,835,000	San Francisco City & County San Francisco CDIAC Number: 2012-0478 Certificates of participation/leases Street construction and improvements Series A Federally Taxable State Taxable Refunding	S:AA- M:A1 F:A+	Comp	(BC) Jones Hall (FA) Stone Youngberg/Stifel (TR) US Bank NA (UW) Citigroup Global Markets	04-01-36 Comb	TIC: 3.590 NIC: 3.710
05-17-12 05-31-2012	\$26,895,000	Lancaster Power Authority Los Angeles CDIAC Number: 2011-1378 Public enterprise revenue bond Power generation/transmission Solar Renewable Energy Issue A	S:A	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Securities Inc	11-01-36 Comb	TIC: 4.355 NIC: 4.302
05-17-12 05-24-2012	\$49,650,000	Los Angeles Los Angeles CDIAC Number: 2012-0748 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) Public Finance Resources (TR) Los Angeles (UW) E J De La Rosa	06-01-24 Term	TIC: 2.780 NIC: 3.106

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-17-12	\$133,715,000	Los Angeles	S:AA	Neg	(BC) Sidley Austin LLP	06-01-27	TIC: 2.780
05-24-2012		Los Angeles CDIAC Number: 2012-0749 Public enterprise revenue bond Wastewater collection, treatment Series C Refunding	M:Aa3 F:AA		(FA) Public Finance Resources (TR) Los Angeles (UW) De La Rosa & Co	Serial	NIC: 3.106
05-22-12	\$16,520,000	San Francisco City & County Public Utilities Commission	S:AA-	Comp	(BC) Sidley Austin LLP	11-01-43	TIC: 4.114
06-07-2012		San Francisco CDIAC Number: 2012-0577 Public enterprise revenue bond Water supply, storage, distribution Sub-Series B Proposition A Reimbursement	M:Aa3		(CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Citigroup Global Markets	Comb	NIC:
05-22-12	\$591,610,000	San Francisco City & County Public Utilities Commission	S:AA-	Comp	(BC) Sidley Austin LLP	11-01-43	TIC: 4.270
06-07-2012		San Francisco CDIAC Number: 2012-0578 Public enterprise revenue bond Water supply, storage, distribution Sub-Series A (WISP)	M:Aa3		(CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Wells Fargo Inst Sec	Comb	NIC:
05-22-12	\$41,930,000	West Sacramento Financing Authority	S:AA-	Neg	(BC) Kronick Moskovitz	10-01-34	TIC: 4.618
07-07-2012		Yolo CDIAC Number: 2012-0732 Public enterprise revenue bond Water supply, storage, distribution Refunding	Ins		(FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	Comb	NIC: 4.287
05-22-12	\$93,750,000	San Francisco City & County Public Utilities Commission	S:AA-	Comp	(BC) Sidley Austin LLP	11-01-32	TIC:
06-07-2012		San Francisco CDIAC Number: 2012-1058 Public enterprise revenue bond Water supply, storage, distribution Sub-Series C Refunding	M:Aa3		(CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Citigroup Global Markets	Serial	NIC: 3.737

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
05-23-12 06-07-2012	\$1,325,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple capital improvements, public works Series C (IA 7B) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: NIC: 5.080
05-23-12 06-07-2012	\$590,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple capital improvements, public works Series D (IA 7B) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: NIC: 5.236
05-23-12 06-07-2012	\$605,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple capital improvements, public works Series E (IA 7C) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: NIC: 5.083
05-23-12 06-07-2012	\$1,135,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple capital improvements, public works Series F (IA 7C) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: NIC: 5.164
05-24-12 06-07-2012	\$3,655,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0584 Revenue bond (Pool) Multiple capital improvements, public works Series C (IA 7B & 7C)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-01-39 Comb	TIC: NIC: 5.137

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
05-30-12 06-21-2012	\$14,785,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0587 Public enterprise revenue bond Multiple capital improvements, public works Glendora Series A Refunding	S:AA-/AA Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets	10-01-29 Serial	TIC: 2.865 NIC:
05-30-12 06-21-2012	\$7,155,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1075 Public enterprise revenue bond Multiple capital improvements, public works Napa County Series B	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets	10-01-32 Comb	TIC: 3.721 NIC:
05-30-12 06-21-2012	\$6,110,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1077 Public enterprise revenue bond Multiple capital improvements, public works No Coast County WD Series C Refunding	S:AA-/AA Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets	10-01-28 Comb	TIC: 2.796 NIC:
05-30-12 06-21-2012	\$7,580,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1078 Public enterprise revenue bond Multiple capital improvements, public works Windsor & Windsor WD Series D Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets	10-01-27 Comb	TIC: 3.044 NIC:
06-01-12 07-12-2012	\$50,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2012-0711 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) Wells Fargo Bank	12-01-38 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-01-12 06-01-2012	\$25,265,511	Corona Riverside CDIAC Number: 2012-0813 Public lease revenue bond Public building City Hall Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) Compass Bank	03-01-27 Term	TIC: NIC: 3.381
# 06-01-12 06-15-2012	\$4,945,000	Tuolumne City Sanitary District Tuolumne CDIAC Number: 2012-1011 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave Riback Silver (PU) Tuolumne Cty SD FA (UW) USDA	01-01-52 Serial	TIC: NIC: 2.009
06-05-12 06-19-2012	\$48,064,493	Santa Maria Santa Barbara CDIAC Number: 2012-0545 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	02-01-36 Comb	TIC: 4.477 NIC:
06-05-12 06-19-2012	\$2,055,000	Santa Maria Santa Barbara CDIAC Number: 2012-0548 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	02-01-18 Term	TIC: 3.213 NIC:
06-06-12 06-20-2012	\$140,440,000	Convention Center Expansion Financing Authority San Diego CDIAC Number: 2012-0853 Certificates of participation/leases Convention center Convention Center (CCTR) Series A Refunding	S:A+ F:A+	Neg	(BC) Squire Sanders (US) LLP (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-15-28 Comb	TIC: 3.452 NIC: 3.673

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-12 06-28-2012	\$44,965,000	Palm Springs Financing Authority Riverside CDIAC Number: 2012-0908 Public lease revenue bond Multiple capital improvements, public works Downtown Revitalization Series B	S:A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	06-01-35 Comb	TIC: 4.162 NIC: 4.267
06-07-12 06-07-2012	\$2,123,756	Monterey County Regional Fire District Monterey CDIAC Number: 2012-0523 Certificates of participation/leases Public building Toro Expansion Refunding	NR	Comp	(BC) Raymond M Haight	01-30-24 Term	TIC: 3.343 NIC:
06-07-12 06-15-2012	\$9,370,000	Eureka Public Financing Authority Humboldt CDIAC Number: 2012-0608 Public enterprise revenue bond Wastewater collection, treatment	S:AA-	Neg	(BC) Orrick Herrington (FA) PFM (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-42 Comb	TIC: 4.456 NIC:
06-12-12 06-12-2012	\$2,716,072	Channel Islands Beach Community Services District Ventura CDIAC Number: 2012-0679 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Alliance Bank of Arizona (UW) Western Alliance Corp	09-01-21 Term	TIC: 3.050 NIC: 3.049
06-13-12 06-27-2012	\$4,920,000	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: NIC: 4.905

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-19-12 07-03-2012	\$90,745,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2012-0932 Public lease revenue bond Multiple capital improvements, public works Series A & B Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-15-42 Comb	TIC: 4.312 NIC: 4.441
06-20-12 06-28-2012	\$190,600,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0758 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	07-01-21 Serial	TIC: 1.243 NIC:
06-20-12 06-28-2012	\$39,520,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0759 Public enterprise revenue bond Water supply, storage, distribution Series D Federally Taxable	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Barclays Capital Inc	07-01-16 Serial	TIC: 0.947 NIC:
06-20-12 06-28-2012	\$89,460,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0760 Public enterprise revenue bond Water supply, storage, distribution Series E1, 2 & 3 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	07-01-37 Comb	TIC: 0.808 NIC:
06-20-12 06-26-2012	\$10,000,000	Redwood City Port Department San Mateo CDIAC Number: 2012-0984 Public enterprise revenue bond Ports, marinas	NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (PU) GE Government Fin (TR) US Bank NA	06-01-32 Term	TIC: 4.326 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
# 06-22-12 06-22-2012	\$1,026,800	El Cerrito Contra Costa CDIAC Number: 2012-1010 Public enterprise revenue bond Flood control, storm drainage Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) US Bank NA	08-01-13 Term	TIC: NIC: 1.683
06-27-12 06-28-2012	\$3,625,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2012-0624 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) First Republic Bank (TR) The Bank of NY Mellon	03-01-18 Term	TIC: 1.443 NIC: 1.268
06-29-12 06-29-2012	\$7,896	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0861 Special assessment bond Power generation/transmission Energy Independence Program Series 2012 G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable
06-29-12 06-29-2012	\$110,898	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0862 Special assessment bond Power generation/transmission Energy Independence Program Series 2012 G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	TIC: NIC: Variable
07-11-12 07-11-2012	\$12,975,000	Manhattan Beach Los Angeles CDIAC Number: 2012-0807 Certificates of participation/leases Multiple capital improvements, public works Metlox Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Loop Capital Mkts (TR) US Bank NA (UW) Bank of America Merrill	01-01-32 Serial	TIC: 3.022 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 02-12-12	\$27,022	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1242 Special assessment bond Residential Energy Conservation, Improvement Series 03-0134 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$16,237	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1256 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0073 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$19,716	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1257 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0074 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$9,878	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1258 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0075 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$12,796	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1259 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0077 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-21-12	\$11,911	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1260 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0076 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$6,039	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1261 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0078 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$17,809	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1262 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0080 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$14,838	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1263 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0081 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 06-21-12	\$5,336	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1264 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0082 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-12	\$25,054	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1265 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0083 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 06-21-12	\$22,147	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1266 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0084 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 06-21-12	\$14,515	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1267 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0085 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 06-21-12	\$23,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1268 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0086 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 06-28-12	\$14,608	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1017 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0091 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-28-12	\$16,376	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1018 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0091 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$9,293	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1019 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00102 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$16,195	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1020 Special assessment bond Residential Energy Conservation, Improvement 2012-03-00103 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$13,268	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1021 Special assessment bond Residential Energy Conservation, Improvement Series 03-00104 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$15,872	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1022 Special assessment bond Residential Energy Conservation, Improvement Series 03-00105 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-28-12	\$6,566	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1023 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00106 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$27,491	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1024 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00107 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$27,464	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1025 Special assessment bond Residential Energy Conservation, Improvement Series 03-00108 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$20,260	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1026 Special assessment bond Residential Energy Conservation, Improvement Series 03-00109 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$19,373	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1027 Special assessment bond Residential Energy Conservation, Improvement Series 03-00110 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-28-12	\$23,922	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1028 Special assessment bond Residential Energy Conservation, Improvement Series 03-00111 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Palm Grove LLC (PU) Renovate America	TIC: NIC:
# 06-28-12	\$13,700	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1029 Special assessment bond Residential Energy Conservation, Improvement Series 03-0087 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Palm Grove LLC (PU) Renovate America	TIC: NIC:
# 06-28-12	\$41,702	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1030 Special assessment bond Residential Energy Conservation, Improvement Series 03-0088 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$22,770	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1031 Special assessment bond Residential Energy Conservation, Improvement Series 03-0089 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$12,957	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1032 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0090 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Palm Grove LLC (PU) Renovate America	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-28-12	\$12,394	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1033 Special assessment bond Residential Energy Conservation, Improvement Series 03-0091 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Palm Grove LLC (PU) Renovate America	TIC: NIC:
# 06-28-12	\$16,395	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1034 Special assessment bond Residential Energy Conservation, Improvement Series 03-0092 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$16,629	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1035 Special assessment bond Residential Energy Conservation, Improvement Series 03-0093 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$14,968	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1036 Special assessment bond Residential Energy Conservation, Improvement Series 03-0094 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$40,500	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1037 Special assessment bond Residential Energy Conservation, Improvement Series 03-0095 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 06-28-12	\$23,840	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1038 Special assessment bond Residential Energy Conservation, Improvement Series 03-0096 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$11,746	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1039 Special assessment bond Residential Energy Conservation, Improvement Series 03-0097 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$6,238	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1040 Special assessment bond Residential Energy Conservation, Improvement Series 03-0098 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 06-28-12	\$17,065	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1041 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0099 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Renovate America	TIC: NIC:
# 07-06-12	\$20,104	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1066 Special assessment bond Residential Energy Conservation, Improvement Series 03-00112 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-06-12	\$25,520	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1067 Special assessment bond Residential Energy Conservation, Improvement Series 03-00113 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$15,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1068 Special assessment bond Residential Energy Conservation, Improvement Series 03-00114 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$8,630	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1069 Special assessment bond Residential Energy Conservation, Improvement Series 03-00118 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$16,405	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1070 Special assessment bond Residential Energy Conservation, Improvement Series 03-00119 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$13,761	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1071 Special assessment bond Residential Energy Conservation, Improvement Series 03-00120 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-06-12	\$10,895	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1072 Special assessment bond Residential Energy Conservation, Improvement Series 03-00121 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$19,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1073 Special assessment bond Residential Energy Conservation, Improvement Series 03-00122 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$29,262	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1074 Special assessment bond Residential Energy Conservation, Improvement Series 03-00123 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$18,084	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1080 Special assessment bond Residential Energy Conservation, Improvement Series 03-00116 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$13,030	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1081 Special assessment bond Residential Energy Conservation, Improvement Series 03-00117 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 07-06-12	\$35,434	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1082 Special assessment bond Residential Energy Conservation, Improvement Series 03-00124 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-06-12	\$16,358	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1083 Special assessment bond Residential Energy Conservation, Improvement Series 03-00125 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-06-12	\$18,810	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1087 Special assessment bond Residential Energy Conservation, Improvement Series 03-00126 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-06-12	\$26,932	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1088 Special assessment bond Residential Energy Conservation, Improvement Series 03-00127 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-06-12	\$13,794	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1089 Special assessment bond Residential Energy Conservation, Improvement Series 03-00128 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-06-12	\$25,215	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1090 Special assessment bond Residential Energy Conservation, Improvement Series 03-00129 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$12,559	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1091 Special assessment bond Residential Energy Conservation, Improvement Series 03-00130 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-06-12	\$15,736	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1092 Special assessment bond Residential Energy Conservation, Improvement Series 03-00131 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$211,300,000	Oakland Alameda CDIAC Number: 2012-1098 Other type of debt Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Markets		TIC: NIC:
# 07-12-12	\$15,352	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1240 Special assessment bond Residential Energy Conservation, Improvement Series 03-0132 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 07-12-12	\$22,444	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1243 Special assessment bond Residential Energy Conservation, Improvement Series 03-0135 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-12-12	\$29,145	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1244 Special assessment bond Residential Energy Conservation, Improvement Series 03-0136 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-12-12	\$14,863	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1245 Special assessment bond Residential Energy Conservation, Improvement Series 03-0137 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-12-12	\$5,903	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1246 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0128 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-12-12	\$11,266	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1247 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0139 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-12	\$34,380	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1248 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0140 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$57,036	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1249 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0141 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$24,859	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1250 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0142 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$13,222	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1251 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0143 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$17,964	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1252 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0144 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-12	\$19,159	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1253 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0145 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$7,838	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1254 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0146 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$23,872	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1255 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0147 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$11,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1285 Special assessment bond Residential Energy Conservation, Improvement Series 03-0133 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-12-12	\$27,022	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1286 Special assessment bond Residential Energy Conservation, Improvement Series 03-0134 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-19-12	\$28,688	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1287 Special assessment bond Residential Energy Conservation, Improvement Series 03-0148 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$11,926	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1288 Special assessment bond Residential Energy Conservation, Improvement Series 03-0149 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$28,147	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1289 Special assessment bond Residential Energy Conservation, Improvement Series 03-0150 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$8,689	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1290 Special assessment bond Residential Energy Conservation, Improvement Series 03-0151 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$10,664	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1291 Special assessment bond Residential Energy Conservation, Improvement Series 03-0152 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-19-12	\$11,765	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1292 Special assessment bond Residential Energy Conservation, Improvement Series 03-0153 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$10,547	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1294 Special assessment bond Residential Energy Conservation, Improvement Series 03-0154 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$29,112	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1295 Special assessment bond Residential Energy Conservation, Improvement Series 03-0155 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$10,957	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1296 Special assessment bond Residential Energy Conservation, Improvement Series 03-0156 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-19-12	\$16,535	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1297 Special assessment bond Residential Energy Conservation, Improvement Series 03-0157 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 07-19-12	\$11,762	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1298 Special assessment bond Residential Energy Conservation, Improvement Series 03-0158 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$10,566	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1299 Special assessment bond Residential Energy Conservation, Improvement Series 03-0159 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$14,339	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1300 Special assessment bond Residential Energy Conservation, Improvement Series 03-0160 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$33,562	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1306 Special assessment bond Residential Energy Conservation, Improvement Series 03-0161 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$15,462	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1307 Special assessment bond Residential Energy Conservation, Improvement Series 03-0162 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 07-19-12	\$10,572	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1308 Special assessment bond Residential Energy Conservation, Improvement Series 03-0163 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$7,063	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1309 Special assessment bond Residential Energy Conservation, Improvement Series 03-0164 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$11,848	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1311 Special assessment bond Residential Energy Conservation, Improvement Series 03-0165 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$16,113	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1312 Special assessment bond Residential Energy Conservation, Improvement Series 03-0166 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:
# 07-19-12	\$19,039	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1315 Special assessment bond Residential Energy Conservation, Improvement Series 03-0167 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-19-12	\$18,893	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1317 Special assessment bond Residential Energy Conservation, Improvement Series 03-0168 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 09-12-12	\$11,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1241 Special assessment bond Residential Energy Conservation, Improvement Series 03-0133 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
05-18-12 05-31-2012	\$2,656,934	Ross Valley Fire Department Marin CDIAC Number: 2012-0503 Pension obligation bonds Insurance and pension funds Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	07-15-17 Term	TIC: 3.030 NIC: 3.049
05-24-12 05-24-2012	\$20,555	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0714 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0044 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-24-12 05-24-2012	\$10,607	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0718 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0045 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
05-24-12 05-24-2012	\$12,573	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0719 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0046 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Renovate America US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-24-12 05-24-2012	\$8,490	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0721 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0047 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Renovate America US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-24-12 05-24-2012	\$21,685	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0723 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0048 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Renovate America US Bank NA	09-02-22 Serial	TIC: 7.750 NIC:
05-24-12 05-24-2012	\$6,627	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0724 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0049 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Renovate America US Bank NA	09-02-32 Serial	TIC: 7.750 NIC:
05-29-12 06-07-2012	\$3,583,000	San Anselmo Marin CDIAC Number: 2012-0502 Pension obligation bonds Insurance and pension funds Federally Taxable	NR	Neg	(BC) (PU) (TR)	Jones Hall Alliance Bank of Arizona The Bank of NY Mellon	06-30-22 Term	TIC: 3.641 NIC: 3.641

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-31-12 05-31-2012	\$11,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0751 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0050 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-31-12 05-31-2012	\$6,464	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0752 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0051 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-31-12 05-31-2012	\$16,501	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0753 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0052 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-31-12 05-31-2012	\$17,719	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0757 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0053 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
05-31-12 05-31-2012	\$9,106	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0821 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0054 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
05-31-12 05-31-2012	\$19,603	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0822 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0055 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-31-12 05-31-2012	\$16,901	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0823 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0056 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
05-31-12 05-31-2012	\$13,486	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0824 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0057 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-07-12 06-07-2012	\$36,646	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0878 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0058 R-1 & 2 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-07-12 06-07-2012	\$18,748	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0879 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0059 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-07-12 06-07-2012	\$15,164	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0880 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0060 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-07-12 06-07-2012	\$12,438	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0881 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0061 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-14-12 06-14-2012	\$21,479	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0919 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0062 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-14-12 06-14-2012	\$7,127	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0920 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0063 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-14-12 06-14-2012	\$116,952	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0921 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0065 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-14-12 06-14-2012	\$11,619	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0922 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0068 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-14-12 06-14-2012	\$15,003	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0923 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0069 R-1 & 2 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-14-12 06-14-2012	\$5,511	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0924 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0067 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-14-12 06-14-2012	\$23,431	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0941 Special assessment bond Residential Energy Conservation, Improvement Series 2012- 03-0072 R-1 & 2 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-14-12 06-14-2012	\$64,667	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0944 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0066 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger PFM Secured Prop Tx Bond Fund US Bank NA	09-02-17 Serial	TIC: 5.950 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>	
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>					
06-14-12 06-14-2012	\$14,539	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0945 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0070 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-14-12 06-14-2012	\$18,510	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0946 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0071 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-21-12 06-28-2012	\$4,460,000	Scotts Valley Santa Cruz CDIAC Number: 2012-0826 Pension obligation bonds Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	S:A+	Neg	(BC) Raymond M Haight (TR) The Bank of NY Trust Co (UW) Stinson Securities	11-01-24 Serial	TIC: 4.042 NIC: 4.020
06-21-12 06-21-2012	\$4,630,000	Sierra County Sierra CDIAC Number: 2012-0947 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) Union Bank NA	06-30-22 Term	TIC: 4.600 NIC: 4.600
06-27-12 06-27-2012	\$3,077,000	Monterey Peninsula Airport District Madera CDIAC Number: 2012-0997 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) The Bank of NY Mellon	07-30-22 Term	TIC: 4.400 NIC: 4.400

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
PROPOSED							
# 07-10-12	\$12,715,000	Petaluma Joint Union High School District Sonoma CDIAC Number: 2012-0999 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 07-10-12	\$65,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2012-1012 General obligation bond K-12 school facility Series 2005 Ref Bonds Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC:
+ 07-11-12	\$2,500,000	Dehesa School District San Diego CDIAC Number: 2011-1025 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
+ 07-17-12	\$7,000,000	Escalon Unified School District San Joaquin CDIAC Number: 2012-0444 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
07-17-12	\$15,000,000	Newark Unified School District Alameda CDIAC Number: 2012-0859 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-26-12	\$31,000,000	Ross Valley School District Marin CDIAC Number: 2012-1008 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		TIC: NIC:
# 07-26-12	\$14,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2012-1059 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-31-12	\$20,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2012-1061 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
08-01-12	\$60,000,000	Yosemite Community College District Multiple CDIAC Number: 2012-0438 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:
# 08-01-12	\$50,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1000 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Serv		TIC: NIC:
08-15-12	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-16-12	\$100,000,000	Clovis Unified School District Fresno CDIAC Number: 2012-1219 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone & Youngberg		TIC: NIC:
<u>SOLD</u>							
09-22-11 06-05-2012	\$14,700,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2012-0854 General obligation bond K-12 school facility Forward Delivery Phase II Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-20 Serial	TIC: 2.555 NIC: 2.687
04-18-12 05-08-2012	\$156,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0560 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	01-01-28 Serial	TIC: 2.748 NIC: 2.976
04-26-12 06-05-2012	\$107,595,000	San Mateo County Community College District San Mateo CDIAC Number: 2012-0374 General obligation bond College, university facility Refunding	S:AA+ M:Aaa	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-26 Serial	TIC: 1.883 NIC: 2.095
05-09-12 06-06-2012	\$8,850,000	Hillsborough City School District San Mateo CDIAC Number: 2012-0603 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Cooperman & Associates (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-27 Serial	TIC: 2.228 NIC: 2.334

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-14-12 05-23-2012	\$5,145,000	Ripon Unified School District San Joaquin CDIAC Number: 2012-0446 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (PU) First Republic Bank (TR) The Bank of NY Mellon		08-01-27 Term	TIC: 2.650 NIC: 2.650
05-15-12 06-15-2012	\$7,875,000	Moraga School District Contra Costa CDIAC Number: 2012-0464 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc		05-15-21 Serial	TIC: 1.227 NIC:
05-16-12 06-14-2012	\$18,545,000	Redwood City School District San Mateo CDIAC Number: 2012-0802 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co		02-01-27 Serial	TIC: 3.043 NIC: 3.094
05-17-12 05-31-2012	\$72,000,324	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-0494 General obligation bond K-12 school facility Series A	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Hawkins Delafield (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (UW) Cabrera Capital Mkts		08-01-50 Comb	TIC: 5.050 NIC:
05-17-12 06-05-2012	\$29,865,000	Rialto Unified School District San Bernardino CDIAC Number: 2012-0553 General obligation bond K-12 school facility Refunding	S:AA-/A M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel		08-01-28 Serial	TIC: 2.973 NIC: 3.069
05-22-12 06-12-2012	\$38,505,000	Cabrillo Community College District Multiple CDIAC Number: 2012-0665 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Markets		08-01-27 Serial	TIC: 2.486 NIC: 2.782

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
05-23-12	\$3,080,000	West Hills Community College District	S:AA-/A+	Neg	(BC) Jones Hall	08-01-29	TIC: 3.165
06-19-2012		Multiple			(FA) Dale Scott & Co Inc	Serial	NIC: 3.202
		CDIAC Number: 2012-0541			(EN) Assured Guaranty Corp		
		General obligation bond			(TR) US Bank NA		
		College, university facility			(UW) Piper Jaffray & Co		
		Refunding	Ins				
05-23-12	\$7,957,059	West Hills Community College District	S:AA-/A+	Neg	(BC) Jones Hall	08-01-37	TIC: 4.499
06-19-2012		Multiple			(FA) Dale Scott & Co Inc	Comb	NIC:
		CDIAC Number: 2012-0542			(EN) Assured Guaranty Corp		
		General obligation bond			(TR) Wells Fargo Bank		
		College, university facility			(UW) Piper Jaffray & Co		
		SFID #1 Northern Area Series B	Ins				
05-23-12	\$8,598,578	West Hills Community College District	S:AA-/A+	Neg	(BC) Jones Hall	08-01-38	TIC: 4.474
06-19-2012		Multiple			(FA) Dale Scott & Co Inc	Comb	NIC:
		CDIAC Number: 2012-0543			(EN) Assured Guaranty Corp		
		General obligation bond			(TR) Wells Fargo Bank		
		College, university facility			(UW) Piper Jaffray & Co		
		SFID #2 Series B	Ins				
		Refunding					
05-30-12	\$11,025,000	Enterprise Elementary School District		Neg	(BC) Stradling Yocca	09-01-19	TIC: 1.726
06-20-2012		Shasta	M:Aa3		(FA) Isom Advisors	Serial	NIC: 1.823
		CDIAC Number: 2012-0575			(TR) US Bank NA		
		General obligation bond			(UW) Piper Jaffray & Co		
		K-12 school facility					
		Refunding					
05-30-12	\$149,995,000	Mt Diablo Unified School District		Neg	(BC) Matt Juhl-Darlington	06-01-37	TIC: 4.040
06-20-2012		Contra Costa	M:Aa3		(FA) Isom Advisors	Comb	NIC:
		CDIAC Number: 2012-0576			(TR) Wells Fargo Bank		
		General obligation bond			(UW) Stone & Youngberg		
		K-12 school facility					
		Series E					

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-31-12	\$17,935,000	Clovis Unified School District	S:AA	Neg	(BC) Jones Hall	08-01-21	TIC: 1.637
06-28-2012		Fresno CDIAC Number: 2012-0462 General obligation bond K-12 school facility Refunding	M:AA+		(FA) Keygent LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	Serial	NIC: 1.800
05-31-12	\$22,190,000	Colton Joint Unified School District		Neg	(BC) Stradling Yocca	08-01-26	TIC: 2.684
06-14-2012		Multiple CDIAC Number: 2012-0709 General obligation bond K-12 school facility Refunding	M:Aa3		(FA) C M de Crinis (TR) US Bank NA (UW) Piper Jaffray & Co	Serial	NIC: 2.873
06-06-12	\$26,060,000	Napa Valley Unified School District	S:AA-	Comp	(BC) Jones Hall	08-01-27	TIC: 2.311
06-20-2012		Napa CDIAC Number: 2012-0909 General obligation bond K-12 school facility Refunding	M:Aa2		(FA) KNN Public Finance (TR) US Bank NA (UW) UBS Securities	Serial	NIC: 2.481
# 06-06-12	\$4,270,000	Benicia	NR	Neg	(BC) Jones Hall	08-01-18	TIC: 1.250
06-07-2012		Solano CDIAC Number: 2012-1001 General obligation bond Wastewater collection, treatment Refunding			(PU) First Republic Bank (TR) US Bank NA	Term	NIC: 1.250
06-13-12	\$7,880,000	Galt Joint Union Elementary School District	NR	Neg	(BC) Jones Hall	08-01-24	TIC: 2.025
06-20-2012		Sacramento CDIAC Number: 2012-0591 General obligation bond K-12 school facility Refunding			(FA) Isom Advisors (PU) First Republic Bank (TR) Wilmington Trust	Serial	NIC: 2.018
06-13-12	\$26,220,000	Liberty Union High School District		Comp	(BC) Jones Hall	08-01-30	TIC: 3.315
07-11-2012		Contra Costa CDIAC Number: 2012-0855 General obligation bond K-12 school facility Refunding	M:Aa2		(FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	Serial	NIC: 3.502

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
06-13-12 07-03-2012	\$45,175,000	Kern High School District Kern CDIAC Number: 2012-0948 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-33 Comb TIC: 3.293 NIC:
06-14-12 06-28-2012	\$6,004,839	Southern Kern Unified School District Kern CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding	S:AA-/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-31 Comb TIC: 3.883 NIC:
# 06-19-12 07-03-2012	\$125,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2012-1002 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	05-01-37 Comb TIC: 3.610 NIC: 3.893
# 06-20-12 07-10-2012	\$31,395,000	Menlo Park City School District San Mateo CDIAC Number: 2012-1013 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa	07-01-31 Serial TIC: 2.935 NIC: 3.267
06-21-12 07-10-2012	\$7,435,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2012-0604 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-21 Serial TIC: 2.060 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-25-12 06-25-2012	\$19,395,000	Twin Rivers Unified School District Multiple CDIAC Number: 2012-0347 General obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank (TR) Sacramento Co	08-01-32 Term	TIC: 3.427 NIC:
06-26-12 07-12-2012	\$20,298,347	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-0738 General obligation bond K-12 school facility Series C	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	08-01-30 Comb	TIC: 4.320 NIC:
06-26-12 07-10-2012	\$36,735,000	East Side Union High School District Santa Clara CDIAC Number: 2012-0957 General obligation bond K-12 school facility Refunding	S:A M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-28 Serial	TIC: 3.119 NIC: 3.340
# 06-26-12 07-12-2012	\$21,235,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2012-1009 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.900 NIC: 1.890
# 06-27-12 07-12-2012	\$18,050,000	Bakersfield City School District Kern CDIAC Number: 2012-1044 General obligation bond K-12 school facility Series B Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-33 Comb	TIC: 0.333 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>								
<u>GENERAL OBLIGATION BONDS</u>								
# 06-27-12 07-12-2012	\$16,146,619	Bakersfield City School District Kern CDIAC Number: 2012-1045 General obligation bond K-12 school facility Series C	S:A+ M:Aa2	Neg	(BC) (TR) (UW)	Fulbright & Jaworski US Bank NA Piper Jaffray & Co	05-01-47 Comb	TIC: 5.930 NIC:
06-27-12 07-12-2012	\$1,090,000	Bakersfield City School District Kern CDIAC Number: 2012-1046 General obligation bond K-12 school facility Series D Federally Taxable	S:A+ M:Aa2	Neg	(BC) (TR) (UW)	Fulbright & Jaworski US Bank NA Piper Jaffray & Co	05-01-19 Serial	TIC: 2.340 NIC:
06-28-12 07-12-2012	\$54,999,882	Coachella Valley Unified School District Multiple CDIAC Number: 2012-0547 General obligation bond K-12 school facility Series D	S:AA-/A- M:Aa3/A1 Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles NA/Unk Assured Guaranty Corp US Bank NA George K Baum	08-01-43 Comb	TIC: 4.946 NIC:
07-09-12 07-10-2012	\$4,600,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2012-1304 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) (FA) (TR) (UW)	Jones Hall Caldwell Flores US Bank NA Piper Jaffray & Co	09-01-15 Serial	TIC: 2.060 NIC: